



## Client Contact Information Form

I work exclusively by referral with the desire to build long-term relationships with my clients. With patience and open frequent communication, I assist my client's needs before, during and after each real estate transaction. My goal is to help fulfill your dream of buying, owning and selling your home in a personal, relaxed yet professional manner. I promise to provide you with comprehensive market information and expert advice in a timely and supportive way.

### Contact Information (Please complete contact information for each person)

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Work Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Where is the best place to contact you?  Cell  Home  Work

Personal Email: \_\_\_\_\_ Work Email: \_\_\_\_\_

Which e-mail address do you prefer to use?  Personal  Work

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Work Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Where is the best place to contact you?  Cell  Home  Work

Personal Email: \_\_\_\_\_ Work Email: \_\_\_\_\_

Which e-mail address do you prefer to use?  Personal  Work



Preferences for your new home

**Timing**

When would you like to move into your new home? \_\_\_\_\_

Is this your first home purchase?  Yes  No

Do you currently own a home?  Yes  No

Do you need to sell your current home to qualify to buy the next one?  Yes  No

**Financial**

What is your desired price range? \_\_\_\_\_

Are you a cash buyer?  Yes  No

Do you require financing?  Yes  No

Likely amount of your down payment (\$ or %)? \_\_\_\_\_

Monthly mortgage payment range? \_\_\_\_\_

Are you a veteran of any kind?  Yes  No

**Location**

What areas are you interested in? \_\_\_\_\_

Specific cities, school districts, subdivisions? \_\_\_\_\_

To what locations do you commute? \_\_\_\_\_

What driving time is acceptable? \_\_\_\_\_

**Specifics**

Type of home:  Single Family House  Condo/Townhome  Duplex/Multifamily

Number of: Bedrooms \_\_\_\_\_ Full Baths \_\_\_\_\_ Half Baths \_\_\_\_\_

Living Rooms \_\_\_\_\_ Garage \_\_\_\_\_ Stories \_\_\_\_\_

Square foot range: \_\_\_\_\_ Year Built Range: \_\_\_\_\_ Acreage : \_\_\_\_\_

Condition:  Nearly Perfect  Needs Cosmetic Work  Needs Work/Update  Fixer Upper

What do you like about your current home? \_\_\_\_\_

What do you dislike about your current home? \_\_\_\_\_

Special features you are looking for? \_\_\_\_\_

**Other**

Other people living at the home (ages, if children): \_\_\_\_\_

Pets/animals the home must accommodate: \_\_\_\_\_

Hobbies: \_\_\_\_\_